

## **Complete Terms and Conditions for the AdelFi / Teach Them Diligently (TTD) 2025 Branson Convention Offer "Incentive Offer"**

**Offer Summary:** A new AdelFi member who has applied at the TTD Convention in Branson and meets requirements can earn \$50 TTD Bucks to use in the exhibition hall during the convention.

### **1) Offer Period**

The *Incentive Offer* is effective for New AdelFi Member applicants beginning **at the start of the Branson TTD Convention May 15, 2025 thru closing on May 17, 2025** and can expire or change at the discretion of AdelFi at any time, without prior notice.

### **2) Eligibility Requirements**

- (1) Be at least 18 years old.
- (2) Apply to become a new AdelFi member within the offer period.
- (3) Apply for membership at AdelFi from [www.adelfibanking.com/teachthemdiligently](http://www.adelfibanking.com/teachthemdiligently)

### **3) Incentive Offer Requirement**

**To earn \$50 TTD Bucks, you must complete the following:**

Complete an application for at least **ONE** qualified account:

- Qualified accounts are Basic Checking, Interest Checking, Savings, Money Market Savings, and High-Yield Money Market Account, New Member Money Market Account.
- Proof of application completion must be shown to AdelFi Representative at the AdelFi Booth to receive \$50 TTD Bucks. Additional verification may be required.
- Limit 1 per household.

### **4) Account Disclosures:**

- This *Incentive Offer* may not be combined with any other AdelFi promotional offer, except for the following:
  - AdelFi's High Yield Money Market Account promotion. [Click here for complete terms and conditions.](#)
  - AdelFi's New Member Money Market Account promotion. [Click here for complete terms and conditions.](#)
  - AdelFi + TTD Partnership Bonus Offers. [Click here for complete terms and conditions](#)
- [Current rates](#) are subject to change at any time at AdelFi's discretion and without prior notice.
- Refer to AdelFi's [Personal Account Information and Fee Schedule](#) and [Personal Account Agreement and Disclosures](#) for regular account and fee information outside of this *Incentive Offer*.

### **5) Incentive Offer Fulfillment Timeframes**

TTD Bucks will only be given out during the TTD convention at Branson. Once proof of application completion and any additional verification has been conducted, TTD Bucks will be distributed at the AdelFi booth.

### **6) Additional Eligibility Restrictions**

AdelFi Executives, Board Members, Supervisory Committee Members and Deposit Planning Committee Members are excluded from this offer.

### **7) IRS Reporting**

The dollar value of TTD Bucks may be subject to IRS reporting. The recipient is responsible for applicable taxes.

### **7) Reservation of Rights**

AdelFi reserves the right to withhold the fulfillment of any bonus where the requirements were met fraudulently or obtained through the misuse of this offer or in a manner not in keeping with the terms & conditions or the spirit of the offer. The spirit of the Incentive Offer is for new members to join AdelFi through its partnership with

Teach Them Diligently and use these accounts for their banking needs, and not simply to meet the minimum requirements to gain the Incentive Offer. In the event of any conflict between these Terms and Conditions and any other material describing this Offer, these Terms and Conditions shall control.

Complete terms of the **AdelFi / Teach Them Diligently (TTD) 2025 Branson Convention Offers** are determined by AdelFi and TTD and may change without prior notice. For more information, please contact AdelFi Member Services at 800.634.3228 or [memberservice@adelfibanking.com](mailto:memberservice@adelfibanking.com)



Your savings federally insured to at least \$250,000 and backed by the full faith and credit of the United States Government. National Credit Union Administration (NCUA), a U.S. Government Agency.