

Complete Terms and Conditions for the Be Bold for Jesus Conference Offer "Incentive Offer"

Offer Summary: A New AdelFi member who opens a checking or savings through the **Be Bold for Jesus conference** can earn two of the following (Incentive offer):

- \$50 towards a Founders Book Bundle
- \$50 AdelFi contribution to He's The Solution Ministries Mexico Missions Trip
- \$50 AdelFi contribution to Bibles for He's The Solution Ministries

### 1) Offer Period

The *Incentive Offer is* effective for New Member applicants beginning **August 15, 2025** through the end of the conference on **October 5, 2025**. This *Incentive offer* can expire or change at the discretion of AdelFi at any time, without prior notice.

### 2) Eligibility Requirements

- (1) Be at least 18 years old.
- (2) Apply to become a new AdelFi member within the offer period.
- (3) Apply for membership at AdelFi using www.adelfibanking.com/bb4j

# 3) Incentive Offer Requirements

Complete an application for at least **ONE** qualified account:

 Qualified accounts are Basic Checking, Interest Checking, Savings, Money Market Savings, High-Yield Money Market Account, and New Member Money Market Account.

# 4) Account Disclosures:

- This Incentive Offer may not be combined with any other AdelFi promotional offer, except for the following:
  - AdelFi's High Yield Money Market Account promotion. <u>Click here for complete terms and conditions.</u>
  - AdelFi's New Member Money Market Account promotion. Click here for complete terms and conditions.
- Current rates are subject to change at any time at AdelFi's discretion and without prior notice.
- Refer to AdelFi's <u>Personal Account Information and Fee Schedule</u> and <u>Personal Account Agreement and</u>
  Disclosures for regular account and fee information outside of this <u>Incentive Offer</u>.

## 5) Incentive Offer Fulfillment Timeframes

If the completed application is received prior to the conference, an e-mail will be sent to the applicant within 5 business days to choose which two incentives they prefer. Applicants may also make their designation at the AdelFi booth at the conference.

A certificate for the Founders Book Bundle will be distributed by e-mail or can be redeemed at the AdelFi booth at the Be Bold for Jesus conference. Contributions to the Mexico Missions Trip and Bibles will be completed as agreed upon by AdelFi and the Be Bold for Jesus conference.

## 6) Additional Eligibility Restrictions

AdelFi Executives, Board Members, Supervisory Committee Members and Deposit Planning Committee Members are excluded from this offer.

## 7) IRS Reporting

The incentive may be subject to IRS reporting. The recipient is responsible for applicable taxes.

#### 8) Reservation of Rights

AdelFi reserves the right to withhold the fulfillment of the *Incentive Offer* where the requirements were met fraudulently or obtained through the misuse of this offer or in a manner not in keeping with the terms & conditions or the spirit of the offer. The spirit of the *Incentive Offer* is for new members to join AdelFi and use these accounts for their banking needs, and not simply to meet the minimum requirements to gain the *Incentive Offer*. In the event of any conflict between these Terms and Conditions and any other material describing this Incentive Offer, these Terms and Conditions shall control.

Complete terms of the **Be Bold for Jesus** offer are determined by AdelFi and may change without prior notice. For more information, please contact AdelFi Member Services at 800.634.3228 or <a href="mailto:memberservice@adelfibanking.com">memberservice@adelfibanking.com</a>



Your savings federally insured to at least \$250,000 and backed by the full faith and credit of the United States Government. National Credit Union Administration (NCUA), a U.S. Government Agency.